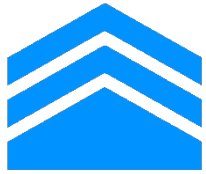


*HOHQ 7DULK 6D\Õ



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Privatization



UB
Фонд державного майна України
№10-55-28846 від 06.11.2023
КЕП: Федоришин О. О. 06.11.2023 21:17
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Сертифікат дійсний з 21.08.2023 00:00 до 20.08.2025 23:59

%X (YU)DN VRUJXODPDVÕ KWWSV RGDERUVDHEIV WREE RUJ WU WR NRFDHOL HQYLVLRQ 6RUJXOD %6& % DGUHVLQGHQ \DSÕODELOLU

Privatization portfolio



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1405
assets

Alcohol production sites
20+

Grain processing plants
7

Quarries
4

Peat mining enterprises
5

Hotels
3

**Expertise and technical centers
of the State Labor Service**
5

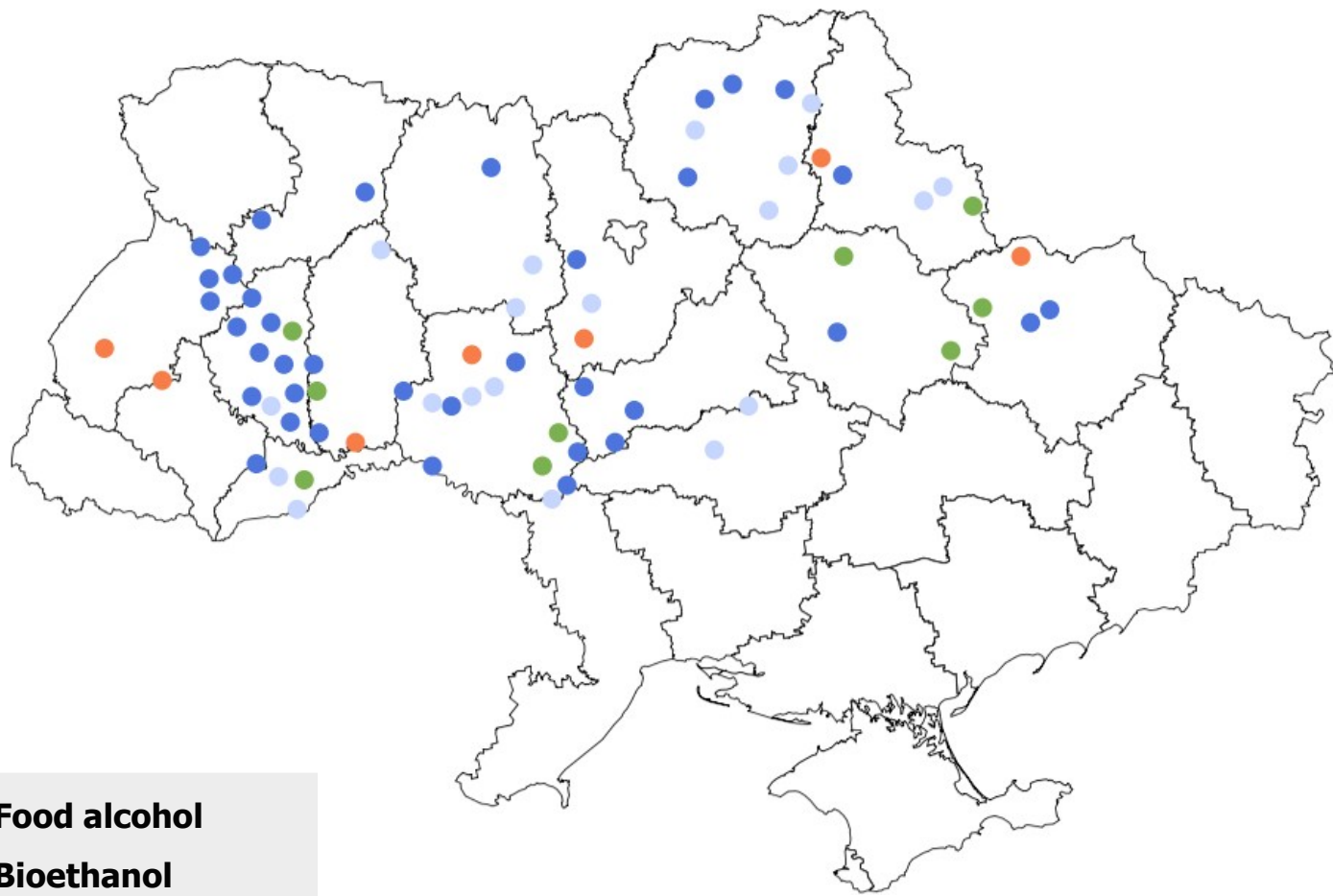
**Prosthetic and orthopedic
enterprises**
17

**Assets for modernization and
production relaunch**
11+

Brownfield sites
30+

Distilleries

Over 20 alcohol production sites for sale



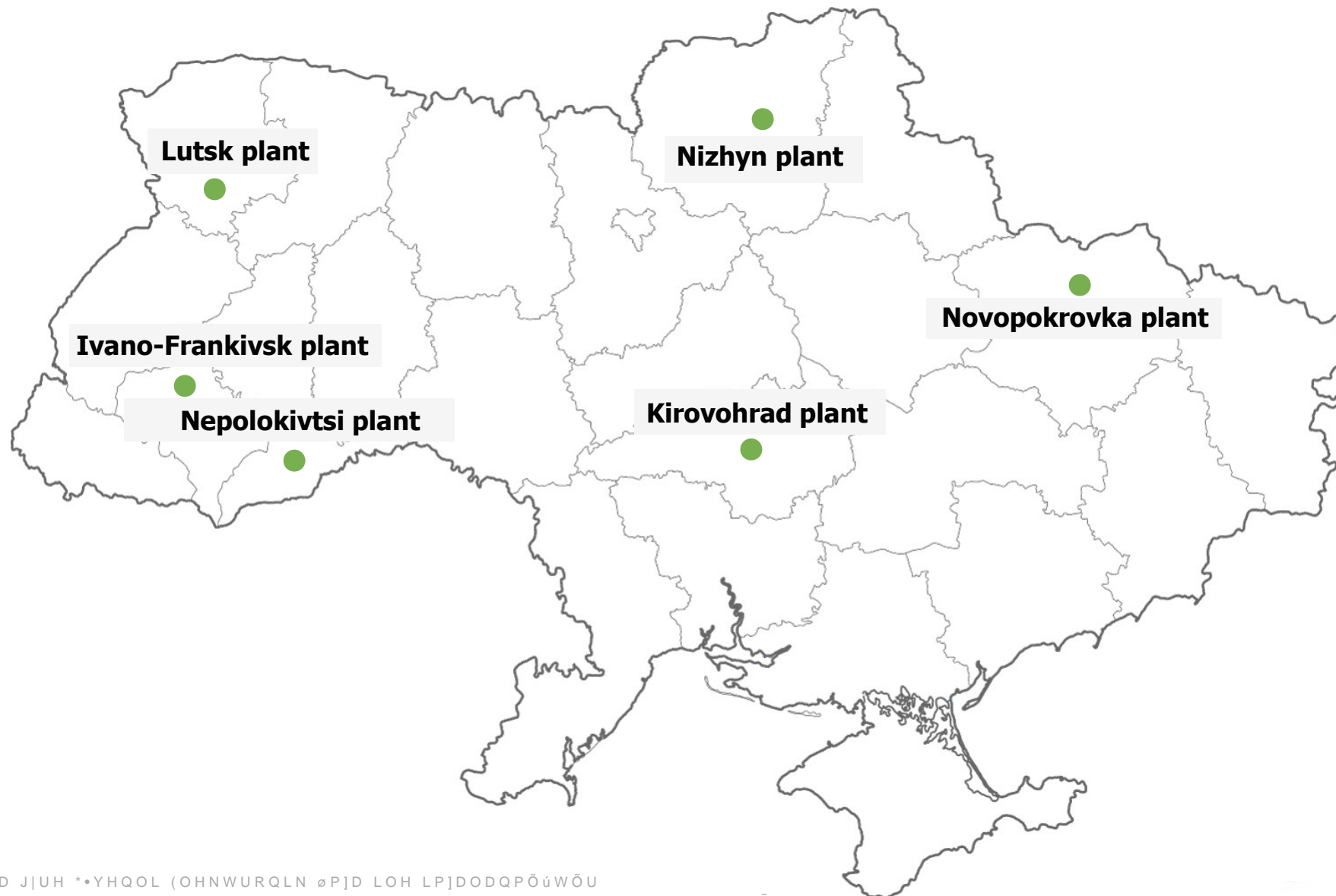
- Food alcohol
- Bioethanol
- Technical alcohol



Grain processing plants



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Grain crops:

- processing
- storage
- transshipment
- selling

Quarries and other mining enterprises



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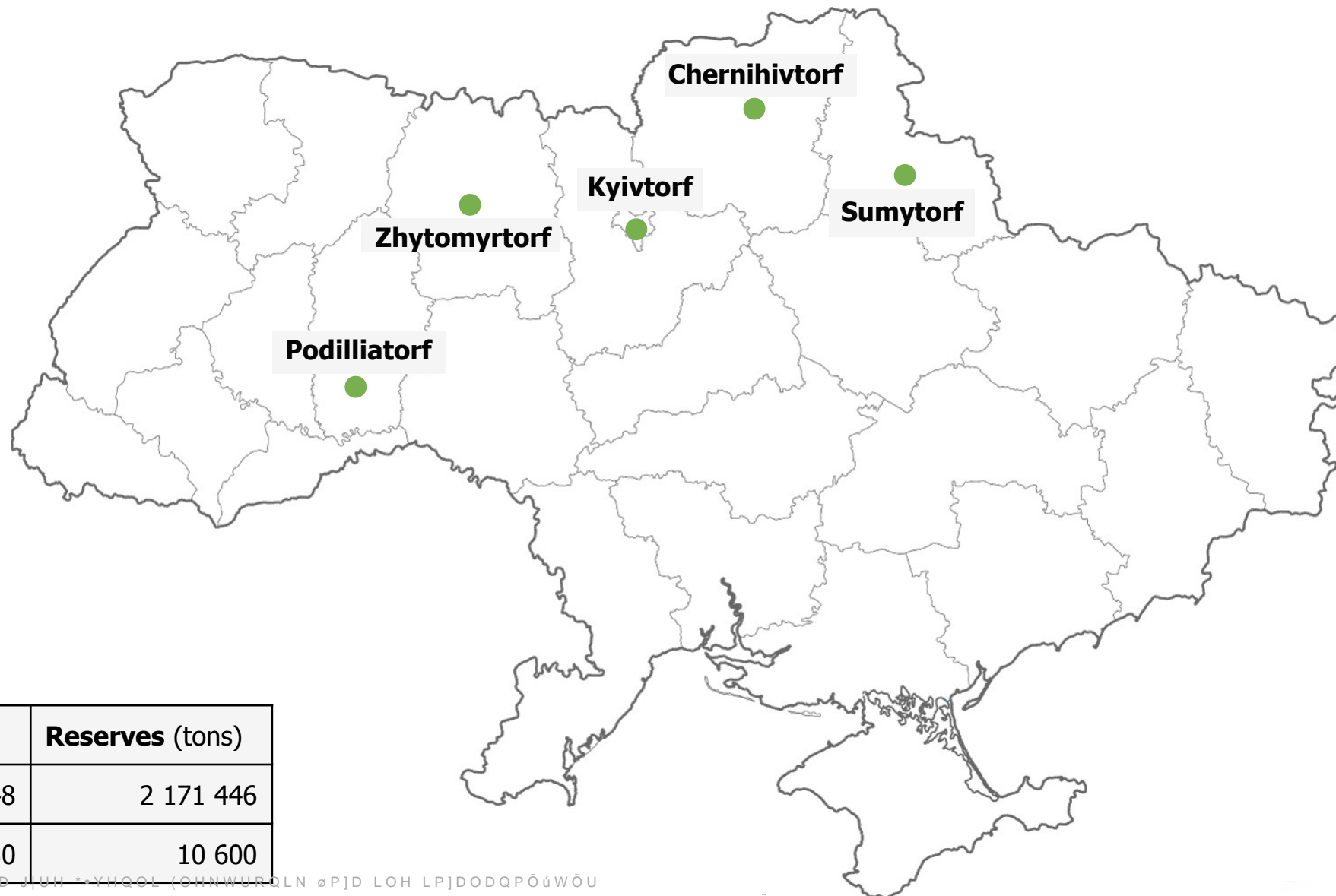


- decorative and building stone, limestone, gypsum, chalk and clay slate
- salt

Peat mining enterprises



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	Deposits	Land area (ha)	Reserves (tons)
In Ukraine	2 474	643 348	2 171 446
SOEs	7	3 030	10 600

Expertise and technical centers of the State Labor Service of Ukraine



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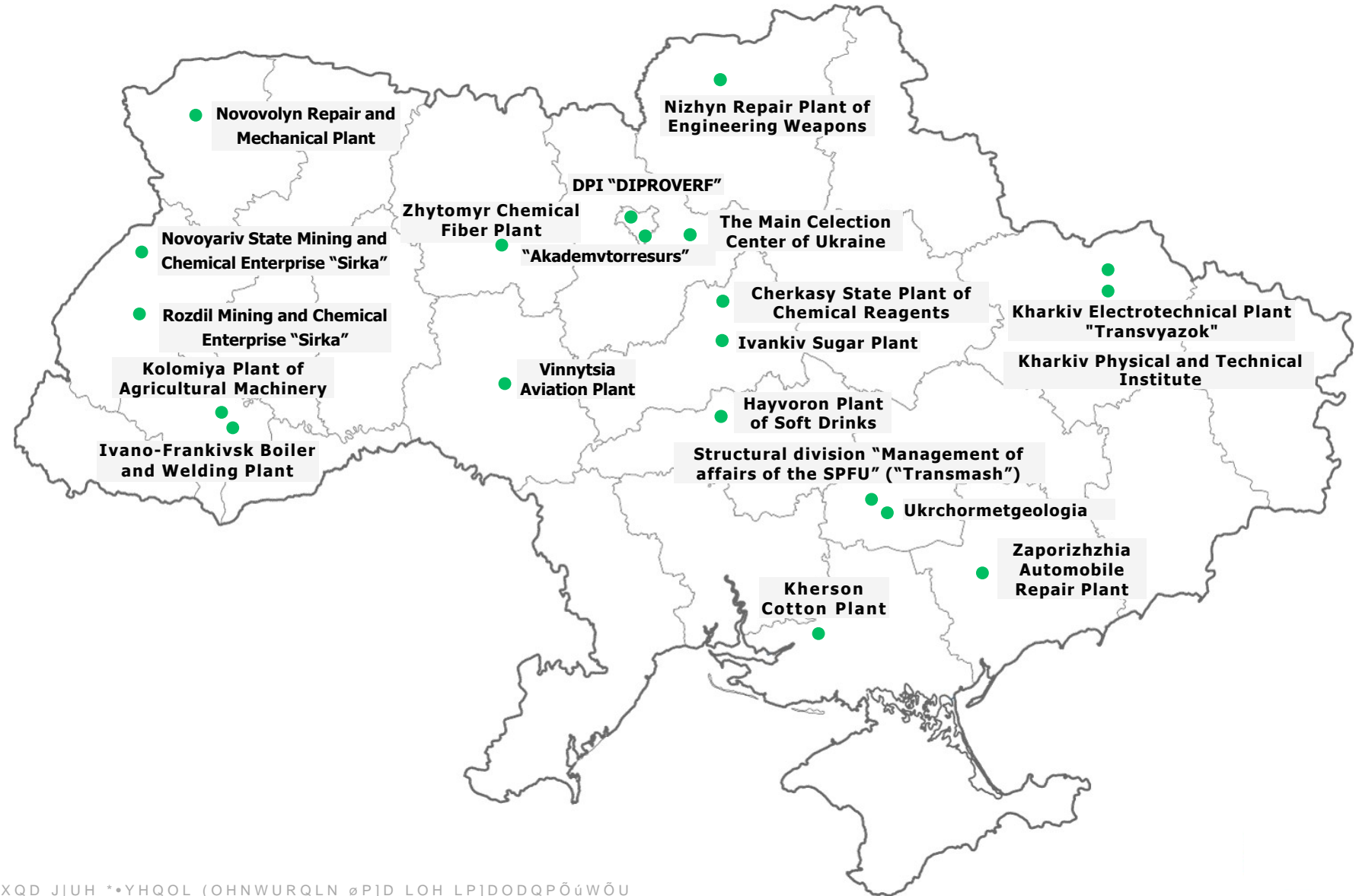


Scientific and technical support of state supervision in the field of occupational health and safety, industrial safety, conducting inspections and expert assessments

Brownfield sites



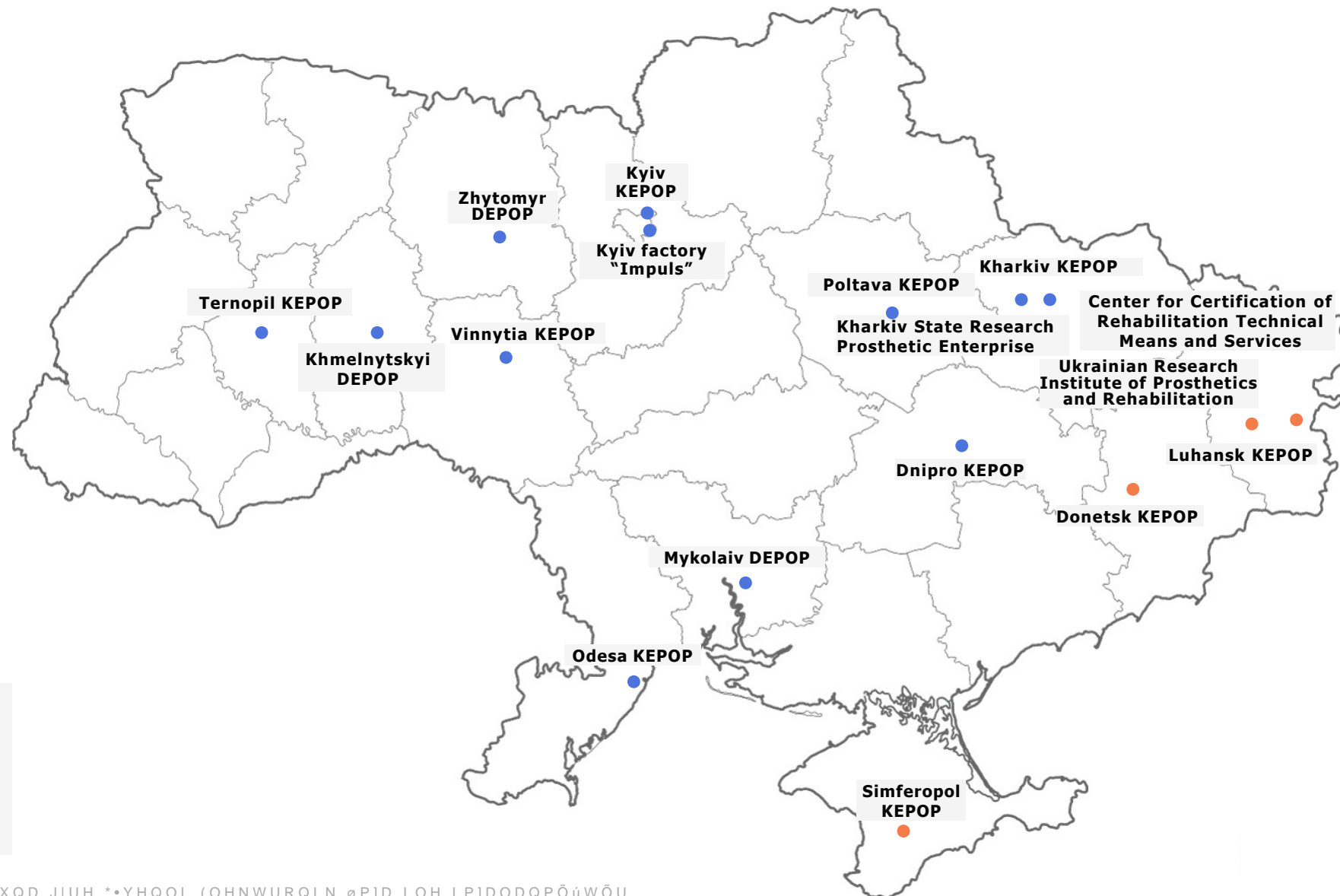
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Prosthetic and orthopedic enterprises



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- **KEPOP** - government experimental prosthetic and orthopedic enterprise
- **DEPOP** - state-owned experimental prosthetic and orthopedic enterprise

United Mining and Chemical Company



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Business activities:

The largest miner of titanium and zirconium ores in Europe, which produces over 350k tons of the highest quality ore concentrates and exports it to 35 countries – export accounts for 90% of net revenue. The operations are divided between 2 subsidiaries: Vilnohirsk Mining and Metallurgical Plant (VMMP) and Irshansk Mining and Processing Plant (IMPP).

Main products. Concentrates:

- Ilmenite, TiO₂ content: sulfate: 54-58%, chloride: 63%
- Rutile, TiO₂ content: 94-96%
- Zircon, ZrO₂ content: 65-66%

Production facilities:

- VMMP

- Specializes in the mining and processing of titanium ores. Main products: ilmenite (chloride), rutile and zirconium concentrates.
- Special mining permit expires on 20.02.2043.
- Production facilities: 1 ore-processing plant, capacity: 5.5 mln cubic meters per annum.

- IMPP

- Specializes in the mining, and processing of ilmenite ores. Main products: ilmenite concentrate (sulphate).
- Special mining permit expires on 11.02.2035.
- Production facilities: 3 ore-processing plants, total capacity: 2.3 mln cubic meters per annum.

Reserves:

Ilmenite: 4 161 k tons, rutile: 243k tons, zircon: 127k tons.

Total land area: 1,909.3491 ha

Total area of buildings and structures: 368,604.3 sq.m.

Number of employees: 4 597



**No. 1 in Europe and in the world's
TOP-10 by the extraction of
titanium and zircon ores**

Odesa Portside Plant



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Business activities:

Production of fertilizers and nitrogen compounds, particularly ammonia and urea, as well as overloading for the export of ammonia, urea and methanol of other enterprises and of own production. 85% of products are exported to more than 30 countries.

Production facilities:

- 2 ammonia production units with an annual capacity of 550,000 tons each;
- 2 urea production units with an annual capacity of 430,000 tons each;
- Ammonia transshipment complex with an annual capacity of up to 4 mln tons, with a storage facility of up to 120,000 tons;
- Urea overloading complex with an annual capacity of up to 3.6 million tons, with a storage warehouse for 80,000 tons;
- A methanol transshipment complex with an annual capacity of up to 1 mln tons, with a storage facility for 36,000 tons;
- Department of liquid carbon dioxide production with an annual capacity of up to 16,000 tons.

Total land area: 37 registered land plots with a total area of 334.4294 hectares.

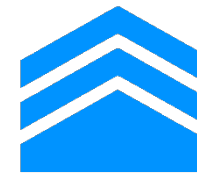
Number of employees: 1 909.



**The largest producer of urea in
Ukraine**

2nd largest producer of ammonia

Centrenergó (78.3% of shares)



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Business activities:

Production of electricity. One of the leading energy generating companies in Ukraine, which is engaged in the production and supply of electricity and heat.

Production facilities:

3 combined heat-and-power plants (CHPs) – Zmiivska, Trypilska and Vuhlehirska* with total installed capacity of 7,690 MW, which amounts to ~15% of total power generation volume in Ukraine and a separate manufacturing company “Remenergo”, which performs the repair of the main and auxiliary equipment of CHPs.

Total land area: 2,711.5646 hectares.

Total area of buildings and structures: 479,948.32 sq.m.

Number of employees: 3 401.

**Vuhlehirska CHP located in the temporarily occupied territories of Donetsk region.*



15%

**total volume of electricity
production of Ukraine**

Bilhorod-Dnistrovskyi Sea Trade Port



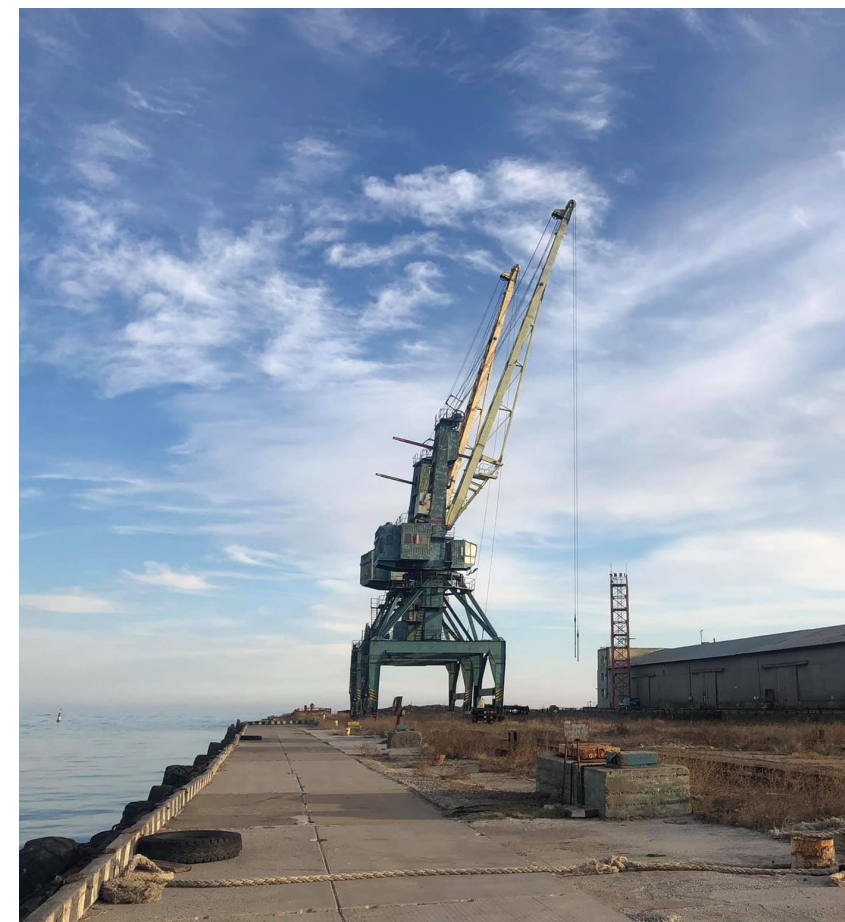
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Business activities:

Transshipment of forest cargo, mineral fertilizers, iron ore pellets, metal products and grain cargo, and currently in transshipment of cargo in the "dry port" mode.

Details:

- Located on the western shore of the Dniester estuary, it has access to 9 berths, it also includes the Bugaz port point (1 berth) and a recreation center in the village of Zatoka. The total length of berths is 1,275 meters.
- Suitable channels:
 - Sea channel (2.2 km), passport depth - 6.5 m.
 - Estuary (Lyman) channel (14.5 km), passport depth - 5.5 m.
- Cargo turnover: 272,000 tons (in 2022).
- Railway: own network 9.5 km long. Processing up to 100 wagons per day.
- Total area of buildings: 35,898 sq.m.
- Area of land plots: 65.6368 ha.
- Other property: 9 ships, 47 cars and 4 railway vehicles, 18 gantry cranes and special equipment: 41 forklifts, 4 excavators, 3 bulldozers.



A full-fledged logistics hub

The only operator in the area

Hotel "Ukraina"



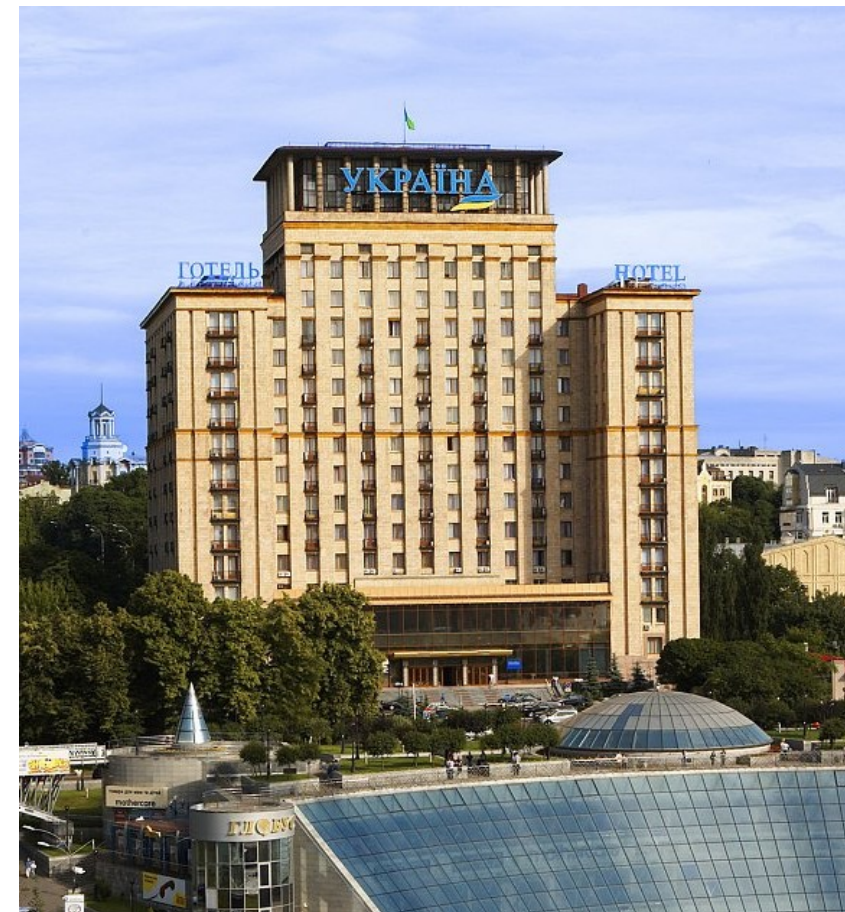
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Business activities:

A 16-story four-star hotel located on Independence Square, the central square of Kyiv.

Details:

- The hotel has 363 rooms, a business center, a sauna and a beauty salon.
- There is a restaurant with 5 separate banquet halls that can accommodate 372 people.
- The hotel offers 7 conference halls for 320 people for seminars, conferences, trainings and other events.
- The total area of the complex is 23,095.5 sq.m., of which 22,481.5 sq.m. - hotel building.
- Near the hotel there is a parking lot for guests with 69 spaces, with an area of 1 293,8 sq.m., with 24-hour security.



**4-star hotel on the
main square of Kyiv**

Hotel "Kozatskiy"



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Business activities:

3-star hotel on the central square of Kyiv - Independence Square

Details:

- The 8-story building with 126 rooms was built in 1979-1983
- The hotel building has an area of 7815 sq.m.
- Each room has a bathroom (with shower or bathtub), air conditioner, refrigerator, TV, hair dryer. Some of the rooms offer a view of Independence Square.
- Restaurant, coffee shop and 3 conference halls for 10-50 seats each, parking.
- It has a branch in the central district of Kyiv with 57 rooms with an area of 2397.5 sq.m. at the address: Kyiv, Aviakonstruktora Antonova St., 2/32, building 76.



**3-star hotel on the
main square of Kyiv**

Shopping mall "Ocean Plaza" (66.65% of shares)



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Business activities:

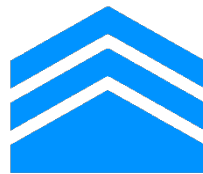
shopping and entertainment center in Kyiv, near "Lybidska" metro station, one of the largest in Ukraine and one of the most popular in Kyiv. Opened in 2012

Details

- The area of the building is 165,000 sq.m.
- The mall includes:
 - about 300 stores, including "Auchan" hypermarket
 - about 30 restaurants;
 - amusement park;
 - cinema;
 - parking for over 1,400 spaces;
 - summer complex City Beach Club with an area of more than 3,000 sq.m., with 2 swimming pools, a terrace and an open-air rooftop beach. The complex can accommodate up to 1,200 people. This is the first beach complex in Ukraine on the roof of a building, entered in the "Book of Records of Ukraine" for the largest terrace and beach on the roof.



One of the largest
shopping malls in Ukraine



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Thank you!

More details: www.privatization.gov.ua

Contacts

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privatization@spfu.gov.ua

Information about state enterprises and other objects presented in this material is based on information from open sources in accordance with the Law of Ukraine dated January 13, 2011 No. 2939-VI "On Access to Public Information" and the Law of Ukraine dated January 18, 2018 No. 2269 -VIII "On the privatization of state and communal property" is selective and incomplete. The list of objects may change and be supplemented. You can get information about the complete list of objects included in the list for privatization on the websites www.privatization.gov.ua and www.spfu.gov.ua. The information published in this material was prepared by the State Property Fund (hereinafter - the Fund) for informational purposes only. The Fund, its employees, advisers and representatives are not responsible for the decisions of buyers or their representatives and their consequences, which may or could be based on the information provided in this material.